TOOL 8

# Family Meeting Agenda

- ☐ What does Mom / Dad want?
- ☐ What is working well right now?
- ☐ What is becoming harder?
- ☐ What changes are reasonably foreseeable in the next year?
- ☐ Who currently has legal authority?
- ☐ Who is handling health-care communication?
- ☐ Who is helping with finances?
- ☐ Who is handling the home?
- ☐ What help does the primary caregiver need?
- ☐ What professional questions need answers?
- ☐ What are the next three actions?

**DECISIONS MADE TODAY:**

NOTES

## QUESTIONS WE STILL NEED ANSWERED:

NOTES

## NEXT REVIEW DATE:

NOTES